

**CONSENT LETTER**

Date: 30-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

I, Arunkumar Natvarlal Chag, do hereby confirm that I am a Promoter of the Company. I hereby give consent to include my name as the Promoter of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

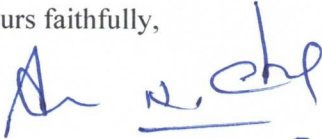
My contact details are as follows:

Contact Number - +91 98240 41974

Email ID - [arun@gujaratpeanut.com](mailto:arun@gujaratpeanut.com)

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



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**Arunkumar Natvarlal Chag**

## CONSENT LETTER

Date: 30-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

I, Sagar Arunkumar Chag, do hereby confirm that I am a Promoter of the Company. I hereby give consent to include my name as the Promoter of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 9909700090  
Email ID - [sagar@gujaratpeanut.com](mailto:sagar@gujaratpeanut.com)

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



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**Sagar Arunkumar Chag**

## CONSENT LETTER

Date: 13-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

I, Bharatkumar Keshavlal Relia, do hereby confirm that I am a Non-Executive Director on the Board of Directors of the Company. I hereby give consent to my name being included as a Non-Executive Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 98250 78959  
Email ID - [bharatreli@yahoo.co.in](mailto:bharatreli@yahoo.co.in)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



**Bharatkumar Keshavlal Relia**  
**Non-Executive Director**  
**DIN: 03542553**

## CONSENT LETTER

Date: 13-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

I, Dhruva Sagar Chag, do hereby confirm that I am a Non-Executive Director on the Board of Directors of the Company. I hereby give consent to my name being included as a Non-Executive Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 99097 09890

Email ID - [Dhruvachag@gmail.com](mailto:Dhruvachag@gmail.com)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



**Dhruva Sagar Chag**  
**Non-Executive Director**  
**DIN: 10429795**

## CONSENT LETTER

Date: 13-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

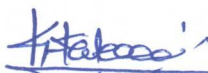
I, Kaushik Hasvantray Kothari, do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give consent to my name being included as an Independent Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 99987 63860  
Email ID - [rkms.decent@gmail.com](mailto:rkms.decent@gmail.com)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



**Kaushik Hasvantray Kothari**  
Independent Director  
DIN: 10548989

## CONSENT LETTER

Date: 13-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

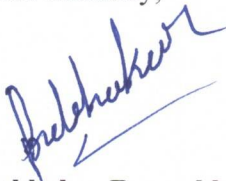
I, Prabhakar Rameshbhai Khakhar, do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give consent to my name being included as an Independent Director of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 9924089292  
Email ID - [khakharpr9@gmail.com](mailto:khakharpr9@gmail.com)

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



**Prabhakar Rameshbhai Khakhar**  
**Independent Director**  
**DIN: 06491642**

## CONSENT LETTER

Date: 13-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

I, Mayaben Damjibhai Kantariya, S/o Damjibhai Devabhai Kantariya, resident of Maruti Nandan, Bodighodi Rampar Pati India 360110 Paddhari Rajkot Gujarat, am a Chief Financial Officer of Gujarat Peanut and Agri Products Limited, pursuant to provisions of Section 203 of the Companies Act, 2013. I hereby give consent to my name being included as a Chief Financial Officer of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 90999 75060  
Email ID – cfo@gujaratpeanut.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Thanking You,  
Yours Faithfully



Mayaben Damjibhai Kantariya

## CONSENT LETTER

Date: 13-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

I, Jeetkumar B. Raychura, S/o Bhaveshbhai Mathuradas Raychura, resident of 23 Kailash Kevalam greenland Bunglows Opp. Saiyaji Hotel India 360005 Mota Mava Rajkot Gujarat, am a Company Secretary of Gujarat Peanut and Agri Products Limited, pursuant to provisions of Section 203 of the Companies Act, 2013. I hereby give consent to my name being included as a Company Secretary of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 98258 03208  
Email ID – cs@gujaratpeanut.com

I hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Thanking You,  
Yours Faithfully

*J. B. Raychura*

Jeetkumar B. Raychura



Date: 31.12.2024

To,  
The Board of Directors  
Gujarat Peanut And Agri Products Limited  
D - 402, Imperial Heights, Opp. Big Bazar  
150 Feet Ring Road, Rajkot  
Gujarat, India, 360005

Dear Sir,

**Sub: Consent letter for the proposed SME Initial Public Offer (IPO) of Gujarat Peanut And Agri Products Limited ("Issuer Company")**

We, hereby give consent to act as "Registrar to the Issue" in the Draft Offer Document / Offer Document which the company intends to issue in respect of the proposed issue of equity shares. I hereby also authorize you to deliver this letter of consent for the purpose of SME Initial Public Offer ("SME IPO") of Gujarat Peanut And Agri Products Limited filing under provisions of Section 23, 26 & 32 of the Companies Act, 2013. We also authorize you to deliver a copy of this Consent and No Objection Certificate to any competent authority as the Company may deem fit.

<b>Name:</b>	Integrated Registry Management Services Private Limited
<b>CIN:</b>	U74900TN2015PTC101466
	
<b>Address:</b>	No 30 , Ramana Residency, 4th Cross , Sampige Road, Malleswaram , Bengaluru - 560 003
<b>Telephone:</b>	080-23460815/816/817/818
<b>Fax:</b>	080-23460819
<b>Email id:</b>	smeipo@integratedindia.in
<b>Investor Grievance Email:</b>	giri@integratedindia.in
<b>Website:</b>	www.integratedregistry.in
<b>Contact Person:</b>	S Giridhar
<b>SEBI Regn No:</b>	INR000000544
<b>URL of SEBI website:</b>	<a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognise&amp;dFpi=yes&amp;intmId=10">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognise&amp;dFpi=yes&amp;intmId=10</a>

Yours Faithfully,  
For and on behalf of  
Integrated Registry Management Services Private Limited

  
Name: S Vijayagopal  
Designation: Whole Time Director



Cc: FINSHORE MANAGEMENT SERVICES LIMITED  
Anandlok Building, Block-A  
2nd Floor, Room No. 207  
227 A.J.C Bose Road  
Kolkata - 700020

## INTEGRATED REGISTRY MANAGEMENT SERVICES PRIVATE LTD

#30, Ramana Residency, 4<sup>th</sup> Cross, Sampige Road, Malleswaram, Bangalore – 560 003.

Phone No.: 080 2346 0815 to 818 Fax No.: 080 2346 0819

Fixed Deposits related query Email ID: [fd@integratedindia.in](mailto:fd@integratedindia.in) / Shares related query Email ID: [giri@integratedindia.in](mailto:giri@integratedindia.in)

Regd.Office: 2<sup>nd</sup> Floor,Kences Towers, No.1, Ramakrishna Street, North Usman Road, T. Nagar, Chennai – 600 017

CIN:U74900TN2015PTC101466 ; SEBI Regn No: INR000000544

**"Appointment of a nominee for the shares held by you is not an option but your right!! Please exercise your right to nominate"**



*J Mukherjee & Associates*

*Advocates*



Mobile: 9830640366  
jmukherjeeandassociates@gmail.com

D-1, MMS Chambers  
4A, Council House Street, Kolkata 700001

**Date: 19<sup>th</sup> December, 2024**

**To,**  
**The Board of Directors**  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat-360005, India.

**Dear Sir/Madam,**

**Subject: Proposed Initial Public Offer of Gujarat Peanut and Agri Products Limited (“Company”) consisting of Fresh Issue.**

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We do hereby certify that the information given below is correct and give our consent to our name being included as “**Legal Advisor to the issue**” to **Gujarat Peanut and Agri Products Limited** in the Draft Prospectus/ Prospectus and other documents which the Company intends to file with the Stock Exchange/ Securities and Exchange Board of India (“**SEBI**”) and other regulatory authorities as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

We authorize the Company to deliver a copy of this letter of consent to the Stock Exchange, SEBI and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, as amended and other applicable laws, as amended from time to time.

<b>Name:</b>	J Mukherjee & Associates
<b>Address:</b>	D-1, MMS Chambers, 1st Floor, 4A Council House Street, Kolkata-700001, West Bengal, India.
<b>Tele No.:</b>	9830640366
<b>Email Id.:</b>	jmukherjeeandassociates@gmail.com
<b>Contact Person:</b>	Mr. Jayabrata Mukherjee
<b>Bar Council No.:</b>	F/445/246/2013

**Yours faithfully,**

**For J Mukherjee & Associates**

Jayabrata Mukherjee

**Authorised Signatory**



# R. B. Gohil & Co.

## Chartered Accountants

### Consent of Peer Reviewed Statutory Auditor

To,  
The Board of Directors  
**Gujarat Peanut and Agri Products Limited**  
Survey 155/1 Targhari, Rajkot Jamnagar, Highway, Rajkot, Gujarat 360110

Dear Sir(s)/Madam(s),

**Ref: Proposed Initial Public Offering ("IPO") of Equity Shares by Gujarat Peanut and Agri Products Limited ("The Issuer")**

**Sub: Consent Letter**

We, **M/s. R B GOHIL & CO**, Independent Chartered Accountant and the Statutory Auditor of the Company having peer review certificate, hereby grant our consent for including our name in the Draft Prospectus/ Prospectus of **Gujarat Peanut and Agri Products Limited**, (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be submitted/filed with The Securities and Exchange Board of India (SEBI) / The Registrar of Companies - Kolkata / and the relevant Stock Exchange, our reports dated 23.08.2024 relating to (i) Restated Financial Information, (ii) Statement of Possible Tax Benefits and (iii) other Key Financial information (KPI), which appears in such Draft Offer Document/Offer Document.

We also consent to the references to us as "**Statutory Auditors**" under the headings "Definitions and Abbreviations", "General Information", and "other sections" in such Draft Offer Document/Offer Document and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "**Experts**" as defined under Section 2(38) of the Companies Act 2013, read with Section 26(5) of the Companies Act, 2013, to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Draft Offer Document/Offer Document of the Issuer. The following information in relation to us may be disclosed:





# R. B. Gohil & Co.

## Chartered Accountants

Statutory Auditors' Name : RAGHUBHA BHAISABBHA GOHIL  
Address : Jamnagar  
Firm Registration Number : 119360W  
Peer Review Certificate No. : 013913  
Contact Person : RAGHUBHA BHAISABBHA GOHIL  
Designation : Partner  
Membership No : 104997  
Telephone Number : 9426478227  
E-mail ID : rbgohil.gj@gmail.com

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Draft Offer Document/Offer Document. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Offer Document/Offer Document or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC and the stock exchanges or any other regulatory authorities as required by law.

Thanking You,

For **M/s. R B GOHIL & CO**

Chartered Accountants

Firm Registration Number: 119360W

CA **RAGHUBHA BHAISABBHA GOHIL**

Designation: **Partner**

Membership Number: **104997**

Place: **Jamnagar**

Date: 24/12/2024

UDIN: [24104997BKBJAE5223]



On the Letterhead of the Bank

**CONSENT LETTER OF BANKER / LENDER FOR IPO**

Date: 18<sup>th</sup> November, 2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sir(s),

**Subject: Consent for inclusion of name as Banker/Lender to the Company for Initial Public Offer ("IPO") of Gujarat Peanut and Agri Products Limited.**

We, the undersigned, do hereby confirm that we are the Bankers/Lenders to the Company "M/s. Gujarat Peanut and Agri Products Limited" and consent to our name being inserted as Bankers/Lenders to the Company in the Offer Documents to be filed by the Company with the SEBI, stock exchanges and the concerned Registrar of Companies (the "RoC") in respect of the Issue.

We hereby authorise you to deliver a copy of this letter of consent to the SEBI, Stock Exchanges, RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulation 2018 or any other regulatory authority as required by law.

We also authorise you to disclose the following details in the Offer Documents of the Company:

Name of the Bank:	[•]ICICI BANK LTD
Branch	[•]MAVDI CIRCLE BRANCH
Address	[•]KRUTI ONELLA ,NEAR ABEDKAR CHOWK 150 FEET RING ROAD RAJKOT-360004
Contact Person	[•]JUBER VADAVIYA
Designation	[•]DBM
Contact No.	[•]8591485202
Contact Email ID	[•]JUBER.VADAVIYA@ICICIBANK.COM

We further confirm that the above information in relation to us is true and correct and we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

Yours faithfully,

For, [name of Banker]

(Authorised Signatory)

Juber Vadaviya

Deputy Branch Manager



Cc to: Finshore Management Services Limited (Lead Manager to the Issue),

Contact Email ID: [info@finshoregroup.com](mailto:info@finshoregroup.com)

ICICI Bank Limited  
Mavdi Circle Branch,  
"PARAMDIVYASH", Ground  
& First Floor, Near Mavdi Circle,  
150 Feet Ring Road,  
Rajkot - 360004.

Website [www.icicibank.com](http://www.icicibank.com)

Regd. Office : "Landmark", Race Course Circle,  
Vadodara 390007.

Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India

Date: 18<sup>th</sup> November, 2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Subject: "No-Objection Certificate" for Initial Public Offer ("IPO") of Gujarat Peanut and Agri Products Limited for upto Rs. 2,500.00 Lakhs.**

This is with reference to the proposed plan for the initial public offering of equity shares of **Gujarat Peanut and Agri Products Limited** (the "Company").

We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our No-Objection under the loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our "No-Objection" with regard to the proposed initial public offering ("IPO") of equity shares, the listing of the Company's shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us. We also confirm that there are no pending litigations / disputes / Show Cause notices by us against the Company or against any of its Directors / Promoters of the Company in relation to any of the Company's borrowing as on the date of this No-Objection Certificate.

We further confirm that we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

Yours Faithfully,  
For, ICICI Bank Ltd  
(Authorised Signatory)

Juber Vadaviya  
Deputy Branch Manager



Cc to: Finshore Management Services Limited (Lead Manager to the Issue),  
Contact Email ID: info@finshoregroup.com

**ICICI Bank Limited**  
Mavdi Circle Branch,  
"PARAMDIVYASH", Ground  
& First Floor, Near Mavdi Circle,  
150 Feet Ring Road,  
Rajkot - 360004.

Website www.icicibank.com

Regd. Office : "Landmark", Race Course Circle,  
Vadodara 390007.  
Corp. Office : ICICI Bank Towers, Bandra-Kurla  
Complex, Mumbai 400051, India



## CONSENT LETTER OF BANKER / LENDER FOR IPO

Date: 18<sup>th</sup> December, 2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sir(s),

**Subject: Consent for inclusion of name as Banker/Lender to the Company for Initial Public Offer ("IPO") of Gujarat Peanut and Agri Products Limited.**

We, the undersigned, do hereby confirm that we are the Bankers/Lenders to the Company "M/s. Gujarat Peanut and Agri Products Limited" and consent to our name being inserted as Bankers/Lenders to the Company in the Offer Documents to be filed by the Company with the SEBI, stock exchanges and the concerned Registrar of Companies (the "RoC") in respect of the Issue.

We hereby authorise you to deliver a copy of this letter of consent to the SEBI, Stock Exchanges, RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013 and SEBI (ICDR) Regulation 2018 or any other regulatory authority as required by law.

We also authorise you to disclose the following details in the Offer Documents of the Company:

Name of the Bank:	Standard Chartered Bank
Branch	Rajkot Branch
Address	Simaria Mansion Opp. Princess School, Kalavad Rd, near Wockhardt Hospital, Rajkot, Gujarat 360005
Contact Person	Rahul Agrawal
Designation	Relationship Manager
Contact No.	9372201780
Contact Email ID	Agrawal.rahul@sc.com

We further confirm that the above information in relation to us is true and correct and we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

The said letter has been issued on specific request from Borrower. Standard Chartered Bank or its employee doesn't carry any liability to issue this certificate.

Further, this certificate has been issued on behalf of Gujarat Peanut Products Private Limited. **Gujarat Peanut and Agri Products Limited has been formally known as Gujarat Peanut Products Private Limited.**

**Standard Chartered Bank**  
Raindrop Building, Opp. Cargo Ford Motors, C G Road,  
Navrangpura, Gujarat, Ahmedabad - 380 009, India

Standard Chartered Bank is incorporated in England with limited liability by Royal Charter 1853 Reference Number 2018. The Principal Office of the Company is situated in England at 1 Basinghall Avenue, London, EC2V 8DD. Standard Chartered Bank is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority.

sc.com/in





Yours faithfully,

**For, Standard Chartered Bank**  
**(Authorised Signatory)**

Rahul Agrawal  
Associate Director  
Relationship Manager



**Cc to: Finshore Management Services Limited (Lead Manager to the Issue),**  
**Contact Email ID: info@finshoregroup.com**



NOC OF LENDER FOR IPO

Date: 18<sup>th</sup> December, 2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Subject: "No-Objection Certificate" for Initial Public Offer ("IPO") of Gujarat Peanut and Agri Products Limited for upto Rs. 2,500.00 Lakhs.**

This is with reference to the proposed plan for the initial public offering of equity shares of **Gujarat Peanut and Agri Products Limited** (the "Company").

We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of Promoters of the Company post the initial public offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering require our No-Objection under the loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our "**No-Objection**" with regard to the proposed initial public offering ("**IPO**") of equity shares, the listing of the Company's shares being offered through the initial public offering and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us.

We further confirm that we will immediately inform the company and Lead Manager to the offer of any changes to the information stated in this letter till the date the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the information stated in this letter should be taken as undated information.

The said letter has been issued on specific request from Borrower. Standard Chartered Bank or its employee does not carry any liability to issue this certificate.

Further, this certificate has been issued on behalf of Gujarat Peanut Products Private Limited. **Gujarat Peanut and Agri Products Limited has been formally known as Gujarat Peanut Products Private Limited.**

**Standard Chartered Bank**

Raindrop Building, Opp. Cargo Ford Motors, C G Road,  
Navrangpura, Gujarat, Ahmedabad - 380 009, India

Standard Chartered Bank is incorporated in England with limited liability by Royal Charter 1853 Reference Number ZC18. The Principal Office of the Company is situated in England at 1 Basinghall Avenue, London, EC2V 5DD. Standard Chartered Bank is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority.

sc.com/in



Yours Faithfully,  
For, Standard Chartered Bank  
(Authorised Signatory)

Rahul Agrawal  
Associate Director  
Relationship Manager



**Cc to: Finshore Management Services Limited (Lead Manager to the Issue),**  
**Contact Email ID: [info@finshoregroup.com](mailto:info@finshoregroup.com)**

**CONSENT LETTER**

Date: 30-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

I, Arunkumar Natvarlal Chag, do hereby confirm that I am a Promoter of the Company. I hereby give consent to include my name as the Promoter of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

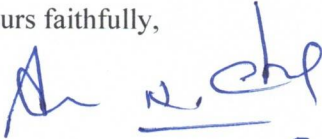
My contact details are as follows:

Contact Number - +91 98240 41974

Email ID - [arun@gujaratpeanut.com](mailto:arun@gujaratpeanut.com)

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



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**Arunkumar Natvarlal Chag**

## CONSENT LETTER

Date: 30-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

I, Sagar Arunkumar Chag, do hereby confirm that I am a Promoter of the Company. I hereby give consent to include my name as the Promoter of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 9909700090  
Email ID - [sagar@gujaratpeanut.com](mailto:sagar@gujaratpeanut.com)

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



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**Sagar Arunkumar Chag**

## CONSENT LETTER

Date: 30-12-2024

To,  
The Board of Directors,  
**Gujarat Peanut and Agri Products Limited**  
D - 402, Imperial Heights, Opp. Big Bazar,  
150 Feet Ring Road, Rajkot, Gujarat, India, 360005

Dear Sirs,

**Initial Public Offer of 29,76,000 Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Gujarat Peanut and Agri Products Limited (the "Company").**

I, Dhruva Sagar Chag, do hereby confirm that I am a Promoter of the Company. I hereby give consent to include my name as the Promoter of the Company in the Draft Prospectus/Prospectus that the Company intends to file with the stock exchange, the Registrar of Companies, Ahmedabad, (the "RoC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

My contact details are as follows:

Contact Number - +91 9909700090  
Email ID – [dhruvachag@gmail.com](mailto:dhruvachag@gmail.com)

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, as amended, the stock exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



**Dhruva Sagar Chag**